

Global Grant Criteria and Funding Formula

Global Grants are the way Rotary clubs work together to “do good in the world” through The Rotary Foundation. Global Grants can take the form of:

1. Humanitarian projects, typically (but not always) implemented in a developing nation.
2. Scholarships (Masters level study)
3. Vocational Training Teams (VTT), a team of professionals with specific skill sets who travel to another country to provide training for local professionals or to learn more about a topic to bring back new knowledge and skills to their community.

Global Grant terms and conditions are set by policy of The Rotary Foundation and although the District reviews the application before it is submitted, the grant award itself is subject to review and approval by The Rotary Foundation.

Global Grants are Subject to the Following

1. The project is a partnership between two Rotary Clubs/Districts; one in the District and country where the project will be implemented (Host Club); and one in the developed world (International Club). Typically, the Host Club provides local expertise and oversight of the project. The International Club may provide input to the project and may raise the majority of the funding.
2. One Primary Contact and at least two additional contact people must be identified from both the Host Club and International Partner Club. These partner teams are identified to oversee the development, implementation, evaluation and reporting components of the grant.
3. Both Host and International clubs must be “qualified” to participate in grants (annually) and fulfill the requirements of the MOU.
4. The project goal must meet the guidelines of one of Rotary's Areas of Focus. A **community assessment is required**. The project must be sustainable and identify measurable outcomes.
5. The project has a minimum budget of \$30,000 (up to a budget that includes a maximum match from World Funds of \$400,000) Funding for a Global Grant is derived from a combination of funds raised by clubs, District Designated Funds, and funds from TRF (World Fund)
 - D7780 may match club funds using the following criteria:
 - ➡ If one District 7780 club is involved in the Global Grant, the District may match dollar for dollar up to \$10,000.
 - ➡ If two District clubs are involved (and each club contributes a minimum of \$500), the District may match dollar for dollar up to \$15,000.
 - ➡ If three or more District 7780 clubs are involved (and each club contributes a minimum of \$500), the District may match dollar for dollar up to \$25,000
 - This DDF matching formula is available whether or not the Global Grant originates in District 7780
 - If DDF “runs out” before the end of any given Rotary Year, the request may carry forward to the new year and the DDF match may take place in the that subsequent Rotary year.
 - DDF is currently matched by the Rotary Foundation at 80%

6. Global Grant funding “matches” are made on a first-come, first-served basis as grants are approved by The Rotary Foundation, beginning with the new Rotary year in July, and continuing as long as the funding lasts. Thanks to increased giving across the District, in recent years there has been enough funding to meet these needs.
7. To cover the administrative costs of overseeing grants, a 5% surcharge is added to club cash contributions going to the Annual Fund for a Global Grant. -To learn more about this requirement, consult "The 5% Surcharge" document under the Foundation & Grants dropdown menu.

Global Grant Basics

Familiarize yourself with the following:

1. Club Qualification requirements
2. District 7780 matching policies
3. The Rotary Foundation's [Guide to Global Grants](#)
4. [The Rotary Foundation's Area of Focus Policy Statements](#)
5. Global Grant Online Application Process [Global Grant Application Template](#)
6. [Terms and Conditions For Rotary Foundation Global Grants](#)
7. Other resources in the “Resources and References” page on the Rotary website.

Notify D7780 Global Grants Chair Carolyn Johnson cfj2@icloud.com as you are beginning to plan your grant. The GG Chair can advise you on the amount of DDF available and can point to resources that will be helpful in your project planning and grant application process.

Reach out to District International Chair Jeremy Gould jeremygould15@yahoo.com, or "Rotary Showcase" on www.rotary.org to identify potential country contacts. Our District has strong personal and program experience in Dominican Republic, Guatemala, Colombia, Poland, Uganda, South Africa and India, among other nations. The District International Service Committee can assist with identifying potential project partners.

All grant applications are created electronically via the "My Rotary" section of www.rotary.org. Once on the Rotary website, log into My Rotary, look for "The Rotary Foundation" then "Apply for Grants." The grant application is available under "Grant Application Tool."

An explanation on how to use the Grant Application tool is available under “Resources.”

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