THE SCRCF

Everything you always wanted to know but were afraid to ask

The BIG Picture

Rotary Club of Summit County

- IN
 - Dues
- OUT
 - Meetings(Bacon)
 - Admin
 - RI Dues

Rotary International

- IN
 - Paul Harris
 contributions
 - Polio Plus
- OUT
 - International Projects
 - Grants

Summit County Rotary Charitable Fund

- IN
 - Fundraisers/sponsors
 - Donations
 - Endowment
- OUT
 - Our club's charitable giving and projects

Summit County Rotary Charitable Fund Board Members



Brian Blankenmeister President



Rich James



Jeanne Bistranin Secretary



Rick Williams



Diane Monaghan Treasurer





Dave Murray

Woody Woodland

SCRCF Board – what do we do?

- Oversee the management of the Fund
- Review the proposed budget
- Maintain and follow our bylaws
- Protect our 501c-3 status

What we don't do

- Create the budget for charitable giving
- Decide which projects are funded
- Run or decide on fundraisers

So, How does the Charitable Fund work?



Fundraisers





SILVERTHORNE Sip & Savor



- Fundraisers
- Sponsors

PEAKONE SURGERY CENTER SURGERY CENTER SULVERTHORNE	Climax Molybdenum A Freeport-McMoRan Company
COLORADO H&R BLOCK Frisco	Majestic Mountain Movers Town of Frisco
Gilchrist Catering The Summit Foundation Soul of the Summit	MOUNTAIN COMPORT furnishings - design Materies & Counselor
Next Page books and nosh	ADDINEY'S & LOUISEON CABLSON TEMARDIN OCONNOL PAINTING
KINDER CARPETING North Westoms	
CORNERSTONE REAL ESTATE ROCKY MOUNTAINS	MOUNTAIN COLLEGE

CORPORATE SPONSORS

- Fundraisers
- Sponsors
- Direct Donations
- Endowment fund
- Program Specific Donations

Pay to ORDER	THE Charity Program One Million Dollars	DATE <u>6-1-2019</u> \$ <u>1,000,000,00</u> DOLLARS
Мемо : 1 2	Donation 1	Mr. Smith

- Fundraisers
- Sponsors
- Direct Donations
- Endowment fund

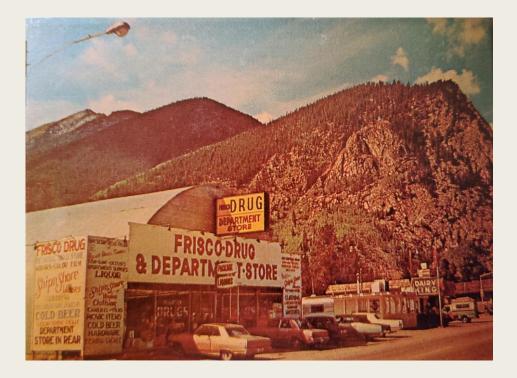


Program Specific Donations

The Endowment Fund: A Brief History

- Started with a donated coin collection from Bo Bogan
- Growth campaign to reach 1 million
- Literacy Fund in Mary Johnston's honor
 - Current status: \$1,635,031 Main Fund \$230,060 Literacy
- Sustainable giving!

Formula to determine yearly contribution $\sqrt{-1} \ 2^3 \sum \pi = delicious!$



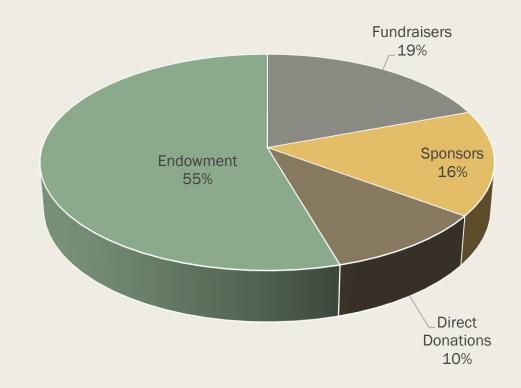
Where did it come from in 2021? \$368,419

- Fundraisers \$46,013
- Sponsors \$37,600
- Direct Donations \$24,707
- Endowment fund \$129,853

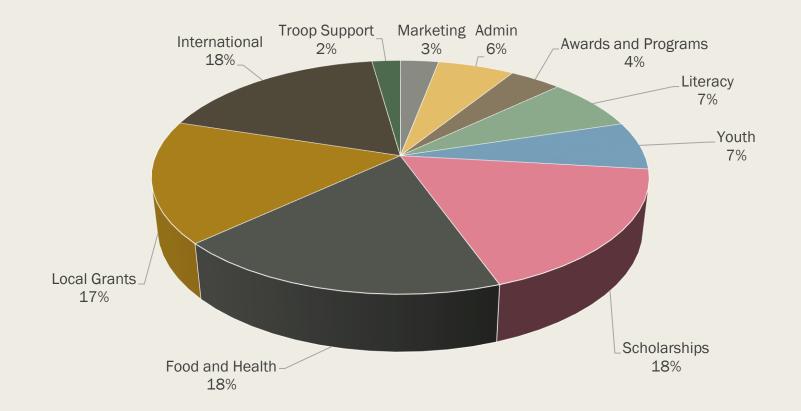
TOTAL = \$238,173

- Program Specific Donations \$130,246
 - Community Dinner \$50,750
 - Adopt and Angel \$47,060
 - Shelter Box \$11,452

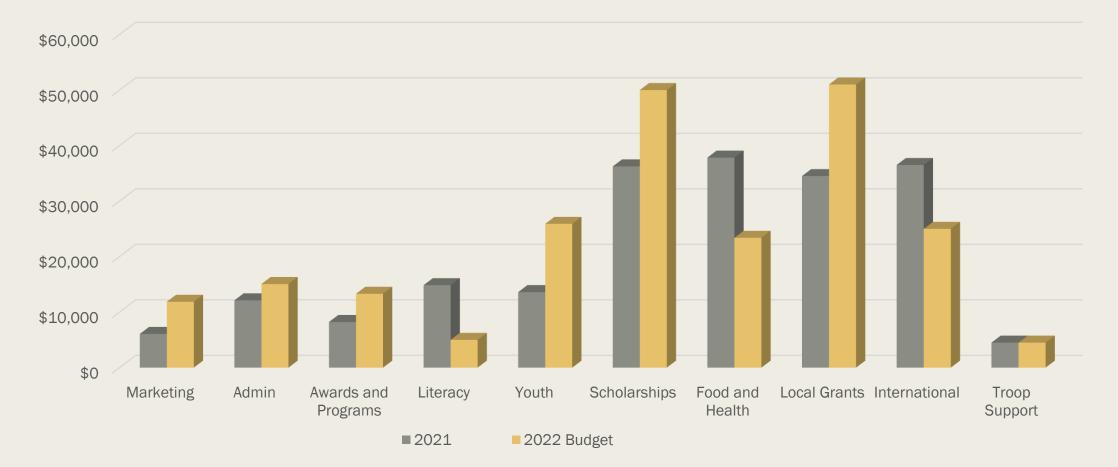
GRAND TOTAL = \$368,419



And, where did it go? \$204,447 in 2021



2021 compared to 2022 Budget



How do I get more involved in where the money comes from and where it goes?

- Get to know your Board Members
- Become a Board Member!
- Join a super fun Board Meeting
- Participate in Fundraisers
- Did I mention Board members/meetings?
- Join the financial Visioning team

QUESTIONS?

(If we run out of time, may I suggest joining a Board Meeting)