## Working with Committees in ClubRunner

All club members can VIEW the club committees. Anyone with access level 30, 40 or 50 can set up and add members to a committee (in other words, all Club Officers and Directors and the Webmaster).

## To access the club committee information:

- From the Home page, log into ClubRunner
- Once you have logged in, on the Home page click on Member Area in the upper right-hand corner
- Once you're in ClubRunner, click on Organization in the blue menu bar at the top of the page
- When you click on Organization, a new submenu bar with a white background will open up immediately below the blue menu bar. Click on Committees in the submenu bar

As a shortcut, the link to our club's Committees page is https://www.crsadmin.com/gen/Committee/CommitteeList.aspx?SelectedId=6e90c4eb-e1fc-40e3-98ce-abadd6b38034\&aid=3870

By default you will be shown the committees for the current Rotary year. If you want to see/work with committees for a different year, choose a new year near the top of the screen using the << >> buttons.

## To set up a committee:

- Click on the orange Add New Committee button on the right side of the page. A new window will open up
- First, give the committee a descriptive name
- Next, assign the committee to a Director by clicking on the Director box and scrolling down until you see the Director you want. Click on that Director name.
- Finally, enter a description of the committee if it is not obvious from the committee name

Optional

- You can also associate this committee to a committee from a previous Rotary year
- Click the orange Save button to save the committee name and return to the Committees screen

On the Committees screen, you should see the new committee under the name of the Director to whom the committee was assigned.

To add/delete members to a committee, including designating the committee chair/champion:

- Click on the committee name


## To add a member:

- Click on the Add Member button. A new window will open.
- On step 1, click on the dropdown menu next to Members, and then scroll down until you see the member name. Click on the name
- On step 2, type in the member's position on the committee, such as Champion. You can leave this field blank for a standard member
- On step 3, indicate the access level of the member in the committee (basically, can the person edit committee information?)
- Click Save to save your information


## To delete a member from a committee:

- Click on the red $X$ to the right of the member name

