

DONOR ADVISED FUND Ways to Contribute Hurricane Emergency Relief DAF

You can contribute to the Donor Advised Fund through your online account or by following the instructions below.

	Check	Credit Card
Payable to: In the Memo line:	The Rotary Foundation DAF Hurricane Emergency Relief DAF#296	Contribute online at <u>https://www.your-fundaccount.com/rotary/</u> <u>HowToContribute.asp</u> .
Mail to:	Rotary DAF c/o NRS 12 Gill Street, Suite 2600 Woburn, MA 01801	You will be asked to enter the account name (Hurricane Emergency Relief DAF) and the account number (296).

Wire Instructions

In addition to authorizing the wire, you must fax a copy of the wire authorization to (781) 658-2497 to complete the transfer.

Please wire funds to: ABA Number: For credit to: Account number: For Further Credit: Account Name: Boston Private Bank & Trust Company 011002343 The Rotary Foundation 943423732 TRF DAF *Hurricane Emergency Relief DAF #296*

Stock Instructions

In addition to authorizing the trade, you must fax a copy of the trade instructions to (781) 658-2497 to complete the transfer.

DTC Shares to: DTC Participant ID: Agent Bank ID: Credit to: Account Number: Agent Internal STC Account Number: SEI Private Trust Company 2039 94952 Rotary Clearing/Liquidation Account 755Z0007 11110-C

Please note:

- All accepted contributions are irrevocable assets of The Rotary Foundation.
- Contributions must be made in U.S. dollars and cannot be by money order or cashier's check.
- Donors will be issued a U.S. charitable tax receipt.
- The Rotary Foundation does not award recognition for contributions to this account; contributions do not earn Foundation Recognition points (toward Paul Harris Fellows) or count toward Paul Harris Society, Major Donor or Arch Klumph society status or district giving goals.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.
- Contributions sent to the Rotary Foundation lock-box will benefit the Annual Fund-Share.
- For more information about the Donor Advised Fund, please visit <u>www.rotary.org/daf</u> or contact the Planned Giving Team at planned.giving@rotary.org or (847) 866-3100.