

Board Officers

Rob Hungerford President

Mike Ware Vice-President

> Scott Stuhl Secretary

Mark Sleasman Treasurer

Board Members Term Ending 2016

John Creegan Rob Hungerford Rick Saturn Mark Sleasman

Term Ending 2017

Rich Blizzard James Brennan James Stahl Mike Ware

Term Ending 2018

Fred Anderson Adam Baker John Linngren Scott Stuhl

Editor: Adam Baker

Contents:

Page 1 Field Trip Program

Page 2 Presidents Message Elections

Page 3 Golf Tournament

Page 4 Financial Update

Page 5 Endowment **Foundation Donors**

The Royal Rosarian **Foundation Review**

June 2016

2015-2016 Royal Rosarian Field Trip Program

The 2016 school year marked the 9th year in a row the Royal Rosarian Foundation has allocated funds to our flagship Field Trip Program. This year the allocated funds went to elementary and middle schools in both the Portland Public School District, and the David Douglas School District.



Funding of the Field Trip Program is made possible through proceeds from our annual Auction held each year in February, along with very special grants received from the Juan Young Trust, and Travel Portland. The Field Trip Program could not have expanded without the support of these generous partners.

This year we donated over \$32,000 to 24 schools over the two districts.

The potential number of students impacted this year was 15,700. Once again, Rosarians dressed in their white suits hand delivered checks to Principals, and

school assemblies across both districts.

Each May the schools provide reporting on the Field Trips fund usage including the number of

students attending and the places they went. In past years trips have been taken to the Gorge, the Zoo, Sauvie Island, OMSI, Coast Aquarium, and the Children's Theater to name just a few. Often, in along with these



reports we receive letters and cards of thanks from individual students. and teachers.

If you want something to brighten your day, you should read some of the wonderful thank you messages we receive from the student. If you are interested in learning more about this Foundation program, please contact Program Chair, Korrie Hoeckendorf.

Page 2

President's Message





I would like to take this opportunity to say for myself and on behalf of our Foundation Board, thank you to the many people who made this year such a success for our Foundation. Thank you to all the shoppers for the Christmas for Kids program. Thank you to Dame Korrie Hoeckendorf who again was the chair and the driving force behind the Field Trip program and to all the Royal Rosarians who passed out checks to the schools. And many thanks to Sir Knight Mike Ware and the great army of people who put on the auction. We reached for the stars this year and certainly grabbed a handful. A special thanks goes to Secretary of State Adam Baker who edited and produced our Foundation publications this year. To Sir Knight Jeff McRitchie who spent countless hours on our web site pages thank you. The traveling float was again a big hit this year under the guidance of Lord Chief Justice Don Thacker and committee chair Brent Barnett and the efforts of many many helpers. Thanks to you all!

I would also like to thank the officers and Board of Directors of our Foundation. Sir Knight Mike Ware our Vice President was the chair of this years auction as well as the chair of the financial investment committee. Both these tie together as the major fund raiser for the Foundation and the committee that looks after our funds ensuring their protection and maximizing earnings over time. Duke Scott Stuhl Foundation Secretary has kept the minutes of all our meetings for and keeps track of our many policies and documents. Sir Knight Mark Sleasman has served as the Treasurer for three years and I can't thank him enough for the hours he has spent keeping all our many restricted funds in order. The balance of our board consists of Prime Minister Rick Saturn, Lord High Chancellor Jim Stahl and Secretary of State Adam Baker, Sir Knights John Creegan, Fred Anderson, John Linngren, James Brennan and Duke of the Realm Rich Blizzard. And lastly I would like to thank the many steadfast supporters of our Foundation. The donors who give memorials and special gifts in wills and trusts, who bid at the auction and participated in our various buyers rewards programs. Each contribution helped to fulfill the mission of our Foundation, "To support the charitable activities of the Royal Rosarians". This has been a great year and I have been honored to be the President of our Foundation.

Elections for Open Foundation Board Positions

At both of the May 2016 Membership Meetings, nominations for election to the Foundation board were announced. Nominations are now closed and the following Royal Rosarians are candidates for the two open positions (in alphabetical order):



Larry Bentley



John Creegan



Kelly Wiggins

Page 3

WinCo Foods Golf Tournament Fundraiser





Attention all duffers and mulligan moguls! The Royal Rosarian Foundation has a terrific opportunity to see some incredible future professional golfers while raising money for our Foundation! The order form you see above is for the 2016 WinCo Foods Portland Open Golf Tournament, to be held on the Witch Hollow Course of the Pumpkin Ridge Golf Club from August 25th to the 28th. As you can see above, 100% of the purchase price of the tickets comes back to our organization! Packages range from a weekly individual ticket for \$25.00 to a corporate package of 30 tickets for \$500.00 and free parking at the event all week.

Registration is fast and easy: you can print out the forms above or simply visit www.WinCoGolf.com and register online under the "Tickets" tab in the top menu line. Select "Portland Rose Festival Foundation in the "Select Organization" drop-down menu near the bottom and list the Player Name or Representative" as "Royal Rosarians". Select your ticket package and fill in the shipping information and the Royal Rosarian Foundation will 100% of the ticket price donated back to them. What better way to enjoy the weather, see some great golf and help out the foundation at the same time!

For more information or with any questions about the "Tickets Fore Charity" program, contact Fred Anderson by email at fwa@aalawpdx.com or by phone at 503-250-2740.

Page 4

Royal Rosarian Foundation Financial Activity

Forecast for Fiscal Year ending September 30,2016

<u>Revenue</u> Auction General Fund \$49.500 For ROSES program \$19,000 Poinsettia Sales, net (for ROSES program) \$2,500 Contributions Received General Fund \$6,400 Field Trip Program \$12,000 For Traveling Float \$1,000 For Rose Garden Contest \$700 Investment Gain (for ROSES program) \$3,400 Newsmakers Banquet, net \$0 **Total Revenue** \$94,500



Fred Meyer Community Rewards is the easiest way to help raise money for the Royal Rosarian Foundation just by doing your regular shopping at your local Fred Meyer store. How does it work?

Link your Rewards Card to your favorite nonprofit, the Royal Rosarian Foundation. Log in or create an online account and search for the Royal Rosarian Foundation. If you don't have a Rewards Card, you can get one at any register.

Whenever you use your Rewards Card when shopping at Fred Meyer's, you'll be helping the Royal Rosarian Foundation earn a donation from Fred Meyer. And you still get your fuel points and rebates, there is no change to what you earn!

At the end of each quarter, Fred Meyer will make a donation to our foundation based on the accumulated spending of the customers who have selected our foundation as beneficiaries.

Giving	1 &	Proc	ıram	EX	penses
		0			

Total Giving & Program Expenses	\$84,500
 PRFF Auction Sponsorship 	\$500
 Oregon Pro Arte Orchestra 	\$4,000
 Grade School Field Trip Program 	\$32,000
 PRFF Living History Program 	\$5,000
Christmas For Kids	\$5,000
Philanthropic Activity	
 Rose Garden Contest 	\$1,500
Queen's Garden Party	\$500
Traveling Float	\$5,000
 Grand Floral Parade Bus & Flowers 	\$1,000
 Grand Floral Parade Float 	\$30,000
Rosarian Charitable Activity	
<u> </u>	

Administrative Expenses

• Insurance	 \$4,000
Tax Preparation	\$1,500
•	. ,
• Other	<u>\$1,500</u>
Total estimated administrative cost	\$7,000

Total outflows \$91,500

Net change estimate \$3,000



You shop. Amazon gives.

Another way to make simple donations simply by shopping is through Amazon. Visit smile.amazon.com, log in and select the Royal Rosarian Foundation as the beneficiary (you might want to make the above web address a bookmark for shopping). That's all you have to do! Your shopping cart, wish lists, wedding or baby registries and other account settings are all the same. And by simply shopping, Amazon makes a donation to us!

Page 5

Endowment Program and Foundation Donors





The Royal Order of the Chalice

If you believe in the work of the Royal Rosarians and the charitable giving acts of the Royal Rosarian Foundation, please consider supporting your beliefs through the Royal Rosarian Foundation Planned Giving Program

A gift from your estate will impact your community in many ways.

As you review your tax situation this year and in years to come, please consider including the Royal Rosarian Foundation in your donations.

Become and endowment sustaining member as these Rosarians have done:

Royal Order of the Chalice: Wayne and Cathy Felder

Gallant of Gwenevere:
Gayle and Ed Whitehurst

2015 Contributors to the Royal Rosarian Foundation

This list does not include auction contributors or poinsettia purchases

Lady Kyoko Aizawa Amazon Smiles Program Dame Jane Anders Dame Kathie Bagley Duke Denny & Lady Pam Baker Shirlene Botarri Dame Kimberly and Squire Stephen Bown Dame Barbrara Brennan Sir Knight Jay & Lady Marilyn Burchak Claire Burlingame Sir Knight Greg & Lady Ludmila Burnett Duke Worth W. & Lady Barbara Caldwell Sir Knight Joseph Catanese Sir Knight Richard & Lady Heide Cole Dame Doxandra & Squire Donald Cook

Dame Delia Denton
Dame Karen & Squire Bob Dernedde
Sir Knight Robert & Lady Elaine Erickson
Dame Kathy & Squire David Fastenau
Sir Knight Wayne & Lady Cathy Felder
Timothy Finley

Dame Cathy & Squire Neil Gagnon Joseph & Ann Gaspers

Charles and Midge Dailey

Sir Knight John Danielson

Dame Suzannah DeMoll

Duke Peter & Lady Cyndie Glazer

Sir Knight Eugene & Lady Marleen Gott Sir Knight E. David Granum Sir Knight Phil & Lady Lynn Guzie Duke Raymond G. Hanson

Randy J. Harvey

Richard & Judy Holmboe

Duke Ed & Lady Lois Honeycutt

Duke Rob & Lady Roxanne Hungerford

Ben & Elizabeth Hungerford

Dame Jacquie & Squire Richard Janulis Sir Knight Tom & Lady Mary Jenkins Kaiser Community Giving Campaign Duchess Sue & Sir Larry Klobertanz

Kroger-Fred Meyers

Sir Knight Bob & Lady Shirley Kronquist

Timothy Lee

Sir Knight Jeff & Lady Grace Mandel Dame Doxandra & Squire Donald McCaw-

Cook

Dame Lynne & Squire Charles McIntyre Sir Knight John W. and Lady Florence Olsen

Duke Tony & Lady Dorothy Pasion

Precision Images
Duke Ellsworth &
Lady Elenora Purdy

Ribbib LLC

Sir Knight David & Lady Penny Rich

The Royal Rosarians

Sir Knight Tom & Lady Shirley Sagerser

Chere Sandusky Prime Minister Rick & First Lady Marie Saturn Sir Knight Stan Schmidt

SCi 3.2, Inc.

Duchess Marilyn Schultz Sir Knight Robert & Lady Sandra Simmons Dr. Norman A Simpson

Sir Knight Mark & Lady Lisa Sleasman

Sir Knight Donald Sloan

Duke Mark & Lady Roberta Smith Dame Carla & Squire Gary Stenberg

Duke Scott Stuhl
Sir Knight Roger &
Lady Debbie Thompson
Dame Jan Tolman
Sir Knight Gordon &
Lady Pat Torstenbo
The Standard Employees

The Standard Employees
Travel Portland

Rob & Connie Wekell Sir Knight John Whearty MacLaren Whearty, LLP

Duchess Gayle & Squire Ed Whitehurst

Dame Kelly Wiggins The Juan Young Trust Jennifer Zuniga